

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	CASE NO. 20-34408
	§	
KEIV HOSPITALITY, LLC, ET AL.,	§	CHAPTER 11
	§	
DEBTOR	§	JOINTLY ADMINISTERED

BALLOT FOR:
KEIV HOSPITALITY, LLC'S PLAN OF REORGANIZATION

The proposed *Debtor's Plan of Reorganization* (the "Plan") filed by Keiv Hospitality, LLC on January 15, 2021 can be confirmed by the Court and thereby made binding on you if it is accepted by the holders of two-thirds in amount and more than one-half in number of claims in each class voting on the Plan. If the requisite acceptances are not obtained, the Court may nevertheless confirm the Plan if the Court finds that the Plan accords fair and equitable treatment to the class or classes rejecting it and otherwise satisfies the requirements of § 1129(b) of the Bankruptcy Code.

To have your vote on the Plan count, you must complete and return this Ballot as directed below. Only holders of claims in Classes 1, 2, 4 and 5 (each a "Voting Class") may vote.

ACCEPTANCE OR REJECTION OF PLAN

I hereby certify that I am a Holder of a Claim or Interest in one of the following classes:

Check One Box	Class	Claims and Interests	Status	Dollar Amount of Allowed Claim
<input type="checkbox"/>	Class 1	Allowed Ad Valorem Tax Claims	Impaired	\$ _____
<input type="checkbox"/>	Class 2	Allowed Deutsche Bank Claim	Impaired	\$ _____
<input type="checkbox"/>	Class 4	Allowed Cure Claim of Hilton Worldwide	Impaired	\$ _____
<input type="checkbox"/>	Class 5	Allowed Unsecured Claims	Impaired	\$ _____

As a Holder of a Claim in a Voting Class, I hereby vote as follows (check only one box):

☐ **Accept the Plan**

☐ **Reject the Plan**

Dated: _____, 2021.

Name of Claim Holder

Holder's Address

(signature)

City, State, Zip Code

Name and Title of Person Signing
For Claim or Interest Holder

Ballots accepting or rejecting the Plan must be received by the Debtors by February 1, 2020, the Voting Deadline. Ballots must be received by the Debtors on or prior to the Voting Deadline by (a) mail, (b) overnight delivery, (c) hand delivery, or (d) email, as follows:

**OKIN ADAMS LLP
Attn: Timothy L. Wentworth
1113 Vine St., Suite 240
Houston, Texas 77002
twentworth@okinadams.com**

Except as otherwise provided herein, a Ballot will not be counted if it is received by the Debtors after the Voting Deadline. Votes will be irrevocable after the Voting Deadline, unless the Court, after application, notice, and hearing, permits a change of vote.

A BALLOT DOES NOT CONSTITUTE A VALID PROOF OF CLAIM IN THIS BANKRUPTCY CASE.